

KEYNOTE

Privacy, data protection, and open source development

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Today we're going to talk about

The different ways we view online privacy

Why this matters for us in open source

How to bridge these divides in our work

Who am I?

(possibly a bad question for 9 AM on a Saturday morning)

- Glasgow, Scotland
- Designed my first web site in 1997
- Professional web designer from 2007-2015
- Now work exclusively in digital law and tech policy
- Exhaustive/exhausting work on GDPR in the two year leadup
- Not a lawyer!



Europe's privacy overhaul

GDPR: 25 May 2018

- Replaced the Data Protection Directive of 1995
- Maintains original principles, expands and modernises
- Data at rest: collection, usage, retention

ePrivacy Directive: TBD (autumn/winter?)

- Replaces the ePrivacy Directive of 2002
- Data in transit: cookies, telemetry, advertising beacons, marketing

America is waking up

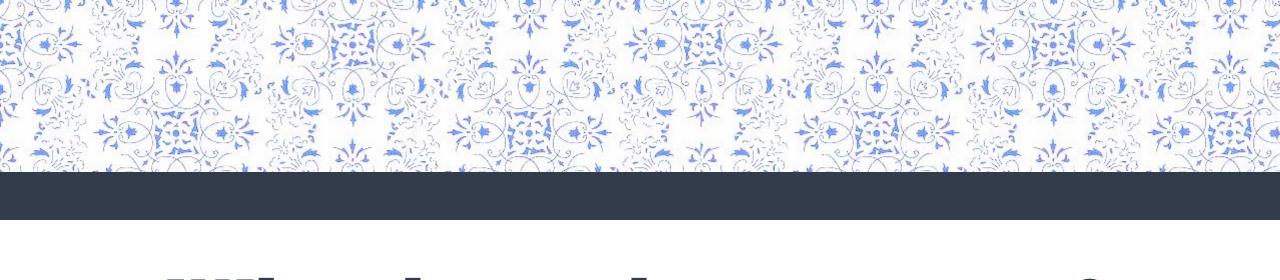
Balancing the Rights Of Web Surfers Equally and Responsibly (BROWSER) Act of 2017

Social Media Privacy and Consumer Rights Act of 2018

Secure and Protect Americans' Data Act (SPADA) of 2017

Customer Online Notification for Stopping Edge-provider Network Transgressions (CONSENT) Act of 2018

Internet Bill of Rights of 2018



Why does that matter?





European cultural approach to privacy

- Privacy is a fundamental human right
- Data belongs to the subject
- Opt-in culture
- Culture of constructive work through regulators, with fines or court action a rare last resort
- People trust governments and fear businesses

American cultural approach to privacy

- Free speech is a fundamental human right
- Data belongs to the owner
- Opt-out culture
- Culture of adversarial courtroom litigation
- People fear governments and trust businesses



European legal approach to privacy

- Privacy is regulated through hard law
- One overarching law for all member states and sectors
- Data protection regulators
- Not tied to citizenship or nationality
- Privacy is its own law
- Litigation is the last resort

American legal approach to privacy

- Privacy is governed through soft law
- No overarching DP law; piecemeal approach across sectors and states
- No data protection regulator
- Tied to citizenship and nationality
- Privacy is a subcategory of contract, tort, or property law
- Litigation is the first resort



Things Europeans say about the American approach to privacy...

"Wild West"

"Even before GDPR starts, they are violating the rules"

"Their tone is still far from acknowledging the serious concerns people have"

"A lack of progress may challenge the effectiveness of selfregulation in this area and may increase the pressure to legislate."

"We thank you for appearing to testify before our committee today"

...and things Americans say about the European approach to privacy

"Jack-booted thugs"

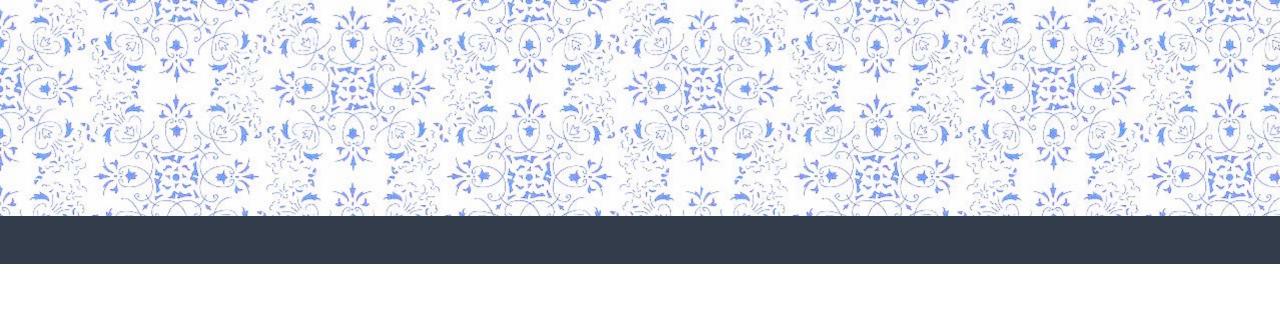
"It could significantly interrupt transatlantic commerce and create unnecessary barriers to trade"

"The European approach runs the risk of being insensitive to context"

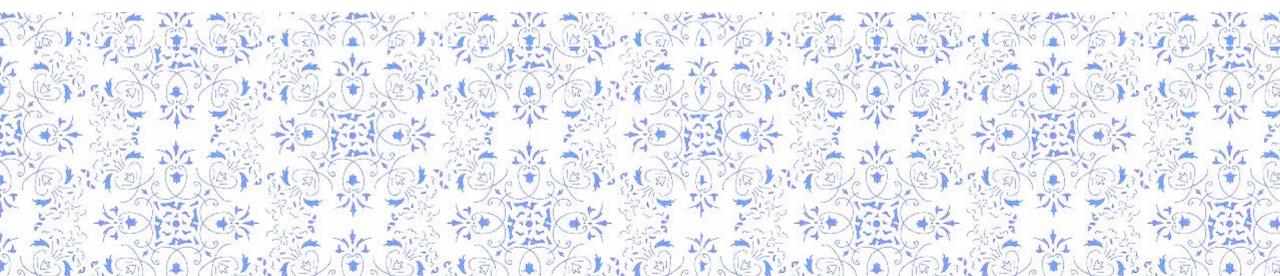
"There should be no government involvement"

"I don't understand how we've reached a point where we, in the United States, are reliant on a foreign regulation to protect our data"





...and who are we?



We make the software that runs the open web.

We are people of enormous power and influence over privacy on the internet.



And we've never acknowledged our differences.



What happens when our differences meet?

We structure our projects with different cultural approaches to privacy

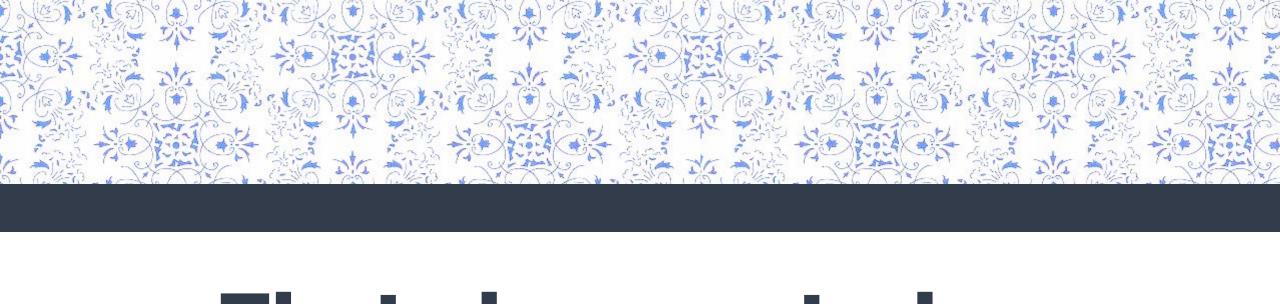
We write our code with different legal approaches to privacy

We assume everyone we code with works and thinks like we do

We *create* the open web with no common standard for privacy

We fail to do enough protect the people in the data

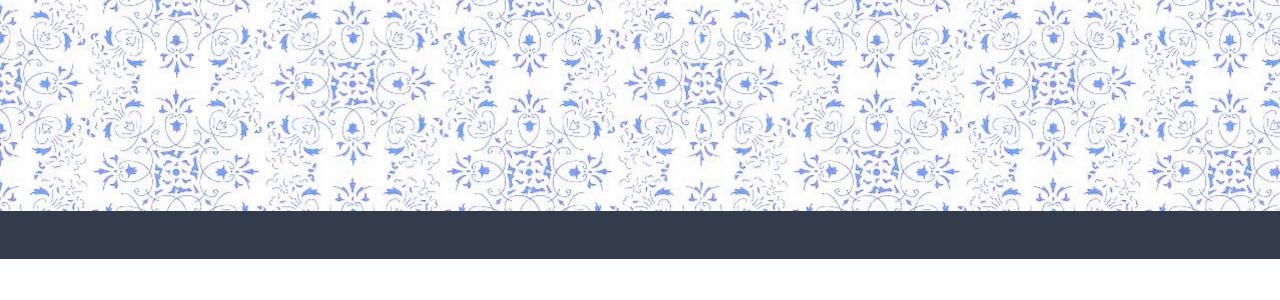
We don't learn from our mistakes.



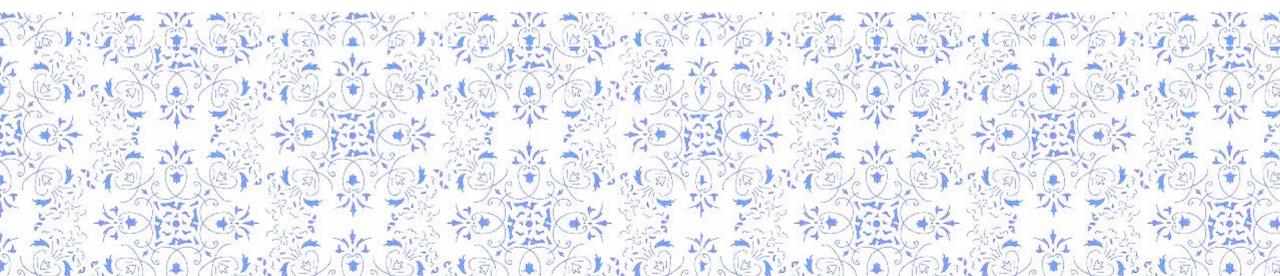
That changes today.



Today we start the journey to an open source best practice standard for privacy.



But how do we do that?



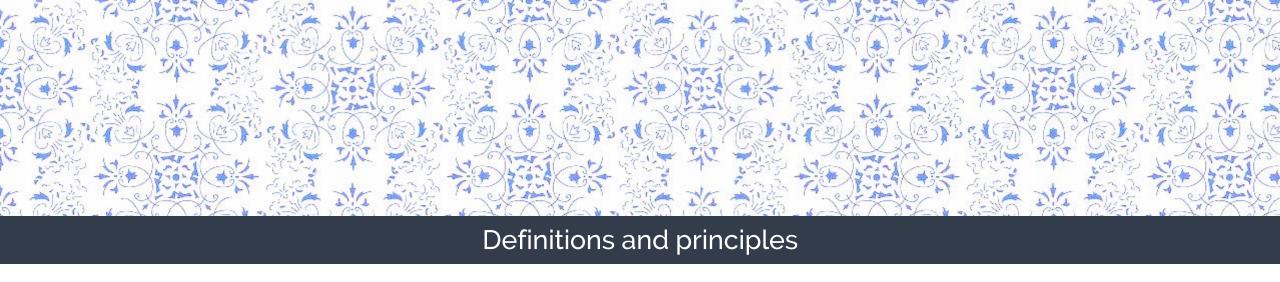
What you need to have

Definitions and principles

Documentation and resources

Leadership

Community



What is "privacy" about, as a principle and not as a law?



Two kinds of privacy rules

Hard law and regulation

- GDPR
- the ePrivacy Directive
- COPPA / HIPPA
- Autoriteit Persoonsgegevens

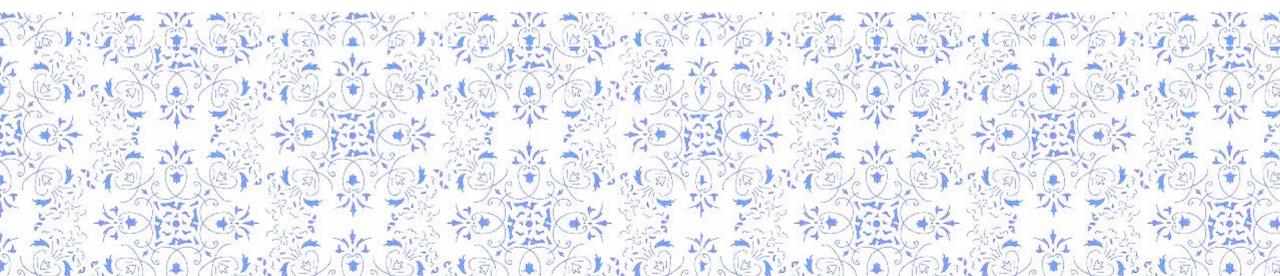
Soft law and regulation

- Industry codes of conduct
- ISO standards
- International conventions
- Frameworks (PbD)

Hard laws build their foundations on the standards defined in soft laws. This is certainly the case for online privacy.



Let's use soft law to identify common privacy values.



International privacy frameworks

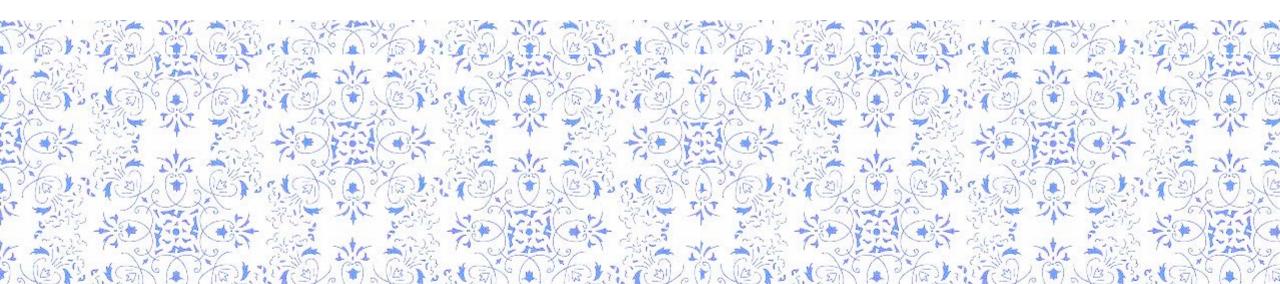
- OECD Privacy Principles (1980)
- 2. Council of Europe Convention for the Protection of Individuals with Regard to the Processing of Personal Data (1980/two weeks ago 2018)
- ISO/IEC 2001 International Standard on Information Technology / Security Techniques / Privacy Framework (2011)
- 4. APEC Privacy Framework (2005)
- 5. FTC Fair Information Practice Principles (2000)

OECD	COE	ISO	APEC	FIPP
Collection Limitation Principle	Legitimacy of data processing and quality of data	Consent and choice	Preventing harm	Notice/Awareness
Data Quality Principle	Special categories of data	Purpose legitimacy and specification	Notice	Choice/Consent
Purpose Specification Principle	Data security	Collection limitation	Collection limitation	Problems with Choice/Consent
Use Limitation Principle	Transparency of processing	Data minimization	Uses of personal information	Access/Participation
Security Safeguards Principle	Rights of the data subject	Use, retention and disclosure limitation	Choice	Integrity/Security
Openness Principle		Accuracy and quality	Integrity of personal information	Enforcement/Redress
Individual Participation Principle		Openness, transparency and notice	Security safeguards	
Accountability Principle		Individual participation and access	Access and correction	
		Accountability	Accountability	
		Information security		
		Privacy compliance		

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		Accountability	Accountability	
		Information security		
		Privacy compliance		



Common privacy values



Data minimisation

Collect only the data you need and no more

Data integrity

Ensure that the data is true, authentic, and up to date

Purpose minimisation

Use the data only for the purpose you collected it for and nothing else

Lifecycle limitation

Do not use the data for other purposes, keep it longer than you need, or share it with others without reason

Human and technical security

Take adequate technical and human measures to protect the data from misuse and its subjects from harm

Transparency and notice

Make public what data you hold, why you hold it, and what you do with it

User participation and rights

Give people rights to access their data, correct mistakes, and the ability to ask you to stop using their data

Accountability, enforcement, and redress

Fix problems when things go wrong, make it right when people are hurt, and face the consequences for misuse.

Choice, control, and consent

Give people choices, options, and rights over how you use their data at any time

Special categories of data

Take care with sensitive data which could result in the people it is about being hurt

Legal compliance

Work cooperatively and productively with regulations, laws, and supervisory bodies

11 universal privacy principles

Data minimisation

Data integrity

Purpose minimisation

Lifecycle limitation

Human and technical security

Transparency and notice

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Choice, control, and consent

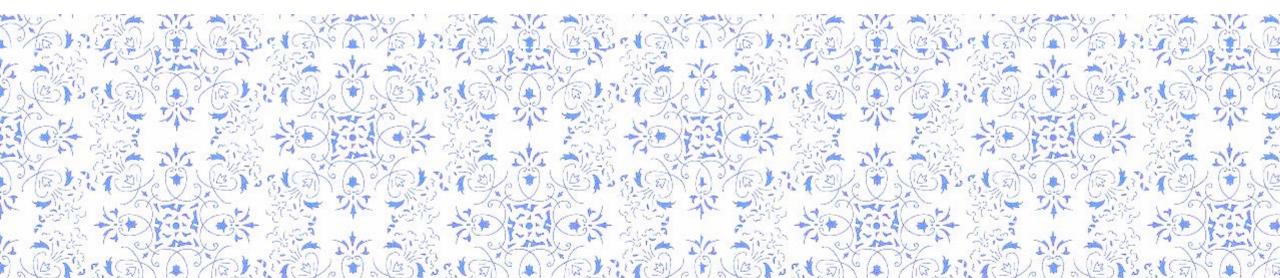
Special categories of data

Legal compliance

Creating and following "soft regulation" principles for user privacy lessens the chances of "hard regulation" being imposed onto your project.



Map your privacy principles to your development workflows



Documentation and resources

- Define how each privacy principle fits into your project
- Amend your project guidelines on how work is structured
- Amend your development guidelines on how work is coded
- Provide resources for developers to understand how to use any new functionality
- Provide resources for site administrators to understand why these things matter and what they need to do

Example of principle identification: data minimisation

Data minimisation

- What is the status of data minimisation in core? Does it need to change?
- What do the development guidelines say about project design and data minimisation?
- What do the development guidelines say about code and data minimisation?
- What do we want to achieve?
- When do we want to ship that?
- How do we build in the functionality for data minimisation?
- What about modules?
- Who else needs to be involved here?

Example of project guidelines planning: Food for thought for WordPress plugins

https://developer.wordpress.org/plugins/privacy/

- Does the plugin use error logging? Does it avoid logging personal data if possible? Could you use things like wp_privacy_anonymize_data to minimize the personal data logged? How long are log entries kept? Who has access to them?
- In wp-admin, what role/capabilities are required to access/see personal data?
 Are they sufficient?
- How does your plugin handle personal data? Use wp_add_privacy_policy_content (link) to disclose to your users any of the following...

Example of development guidelines: WordPress privacy notice tool

Code Example

it is recommended to call wp_add_privacy_policy_content during the admin_init action. Calling it outside of an action hook can lead to problems, see ticket #44142 for details.

```
function my_example_plugin_add_privacy_policy_content() {
    if ( ! function_exists( 'wp_add_privacy_policy_content' ) ) {
        return;
    }

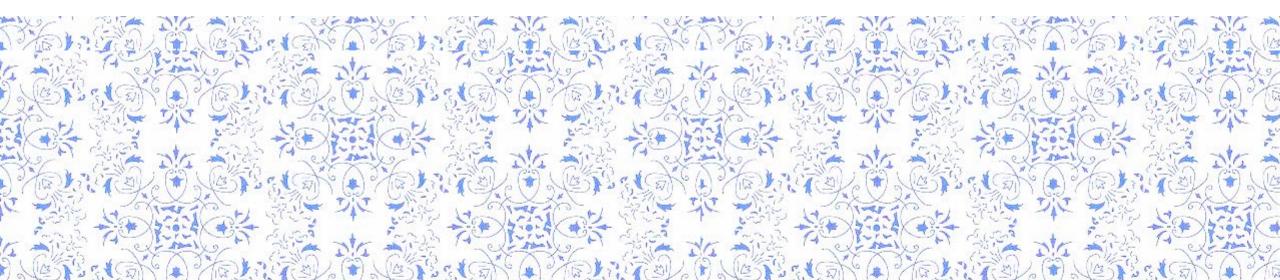
$content = sprintf(
        __( 'When you leave a comment on this site, we send your name, email
        address, IP address and comment text to example.com. Example.com does
    not retain your personal data.

The example.com privacy policy is <a href="%s" target="_blank">here</a>.',
        'my_plugin_textdomain' ),
        'https://example.com/privacy-policy'
```

Expand full source code



Privacy is everyone's job



Leadership

- Identify privacy champions within your project
- Involve a variety of roles and backgrounds development, UX, marketing, policy, and yes, legal...
- But do not view privacy as a legal obligation
- Don't leave it with lawyers and don't expect them to know anything either
- Support and educate, don't lecture and preach ... and don't "privacy shame"
- Respect differing views and find a compromise
- Provide the project with the resources it needs

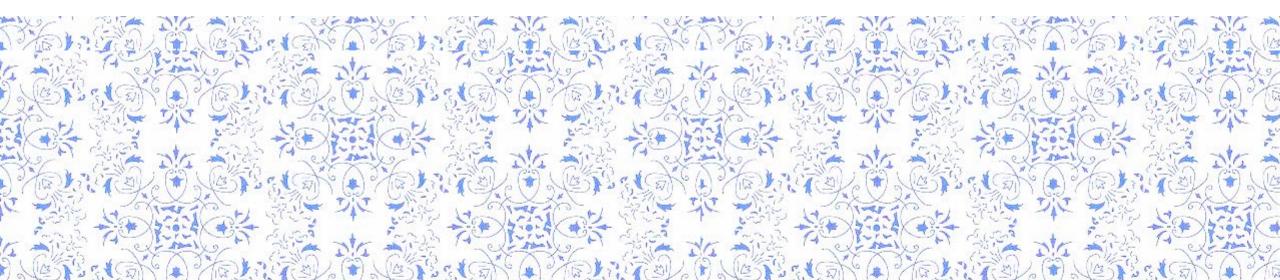
"Data protection is important, but so is a decentralized, social web. These conversations, and the innovation that hopefully results from it, are important.

If we fail to make the Open Web compliant with data regulations, we could empower walled gardens and stifle innovation towards a more decentralized web."

https://dri.es/the-data-protection-challenges-of-a-decentralized-social-web



Support, empower, and inspire

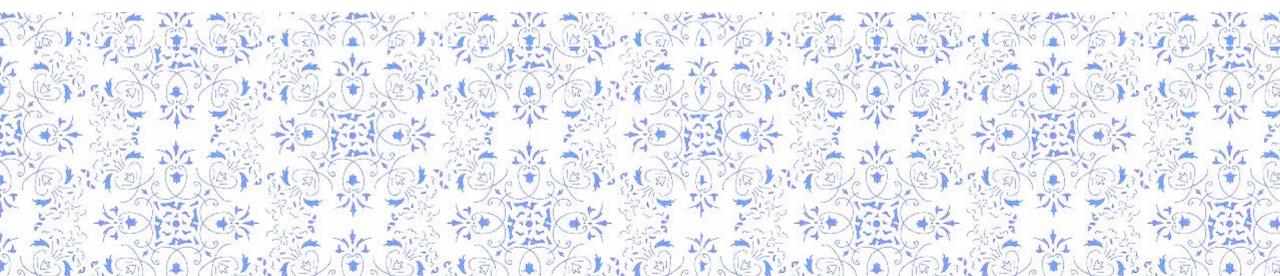


Community

- Make privacy (not legal compliance) the focus
- Communicate, clarify, and create
- Encourage privacy talks at conferences, and work on contributor days
- Qualify your participants
- Be clear on the project goals
- Be clear on the project constraints
- Be clear on the scope of work it's OK to tell people to hold ideas for a future release



Case study: the WordPress GDPR project



Identify your goals

"We cannot make WordPress sites compliant, but we can provide site administrators and users with the tools they need to help them bring their sites into healthy compliance.

This project works towards the 25 May 2018 deadline, and the constraints and expectations, of GDPR.

It does, however, take a wider view of online privacy in general, and considers privacy and data protection issues outside GDPR's explicit scope, for future work."

Identify your constraints

- We cannot make WordPress sites compliant
- No tool achieves compliance in and of itself
- No tool removes the user's responsibility for compliance
- There is no such thing as "compliance", only a best practice journey

Identify your scope of work (v1)

What we did do:

- 1. Add tools to core to allow users to create a privacy notice, export data, and erase data
- 2. Create plugin functionality and hooks to feed data into those tools
- 3. Add documentation/help for admins, users, and devs
- 4. Remove "legal compliance" from plugin guidelines
- 5. Identify areas for future work outside the scope of GDPR

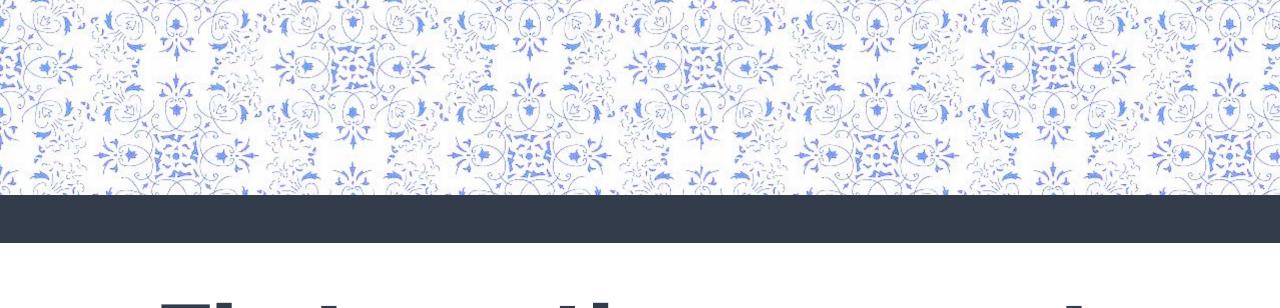
Identify your scope of work (v1)

What we didn't do:

- 1. Scaremonger or threaten
- 2. Discuss penalties, fines, or enforcement at all
- 3. Make a plugin (module)
- 4. Leave the work with legal
- 5. Try to save the world in one go
- 6. Get the version numbering right

GDPR ≠ **privacy**

- The GDPR Compliance group now continues work as a permanent privacy core group at https://make.wordpress.org/core/components/privacy/
- Roadmaps for V2, V3 in progress
- I'm running a workshop at WordCamp Europe on developing for privacy and data protection which will bring it all together



That was the easy part.



What you've learned

How to define privacy as a principle

How to provide support and resources

How to provide leadership across the project

How to involve the community



Thank you, and let's get to work.

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